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## The property $(\beta)$ of Orlicz-Bochner sequence spaces

PAWEŁ KOLWICZ

*Abstract.* A characterization of property  $(\beta)$  of an arbitrary Banach space is given. Next it is proved that the Orlicz-Bochner sequence space  $l_{\Phi}(X)$  has the property  $(\beta)$  if and only if both spaces  $l_{\Phi}$  and  $X$  have it also. In particular the Lebesgue-Bochner sequence space  $l_p(X)$  has the property  $(\beta)$  iff  $X$  has the property  $(\beta)$ . As a corollary we also obtain a theorem proved directly in [5] which states that in Orlicz sequence spaces equipped with the Luxemburg norm the property  $(\beta)$ , nearly uniform convexity, the drop property and reflexivity are in pairs equivalent.

*Keywords:* Orlicz-Bochner space, property  $(\beta)$ , Orlicz space

*Classification:* 46E30, 46E40, 46B20

### 1. Introduction

Let  $(X, \|\cdot\|)$  be a real Banach space,  $B(X)$  and  $S(X)$  be the closed unit ball, unit sphere of  $X$ , respectively. For any subset  $A$  of  $X$ , we denote by  $\text{conv}(A)$  the convex hull of  $A$ .

The Banach space  $(X, \|\cdot\|)$  is *uniformly convex* ( $X \in (\mathbf{UC})$  for short), if for each  $\epsilon > 0$  there is  $\delta > 0$  such that for  $x, y \in S(X)$  the inequality  $\|x - y\| > \epsilon$  implies  $\|\frac{1}{2}(x + y)\| < 1 - \delta$  (see [4]).

Define for any  $x \notin B(X)$  the *drop*  $D(x, B(X))$  determined by  $x$  by

$$D(x, B(X)) = \text{conv}(\{x\} \cup B(X)).$$

A Banach space  $X$  has the *drop property* ( $X \in (\mathbf{D})$ ) if for every closed set  $C$  disjoint with  $B(X)$  there exists an element  $x \in C$  such that  $D(x, B(X)) \cap C = \{x\}$ .

Recall that for any subset  $C$  of  $X$ , the *Kuratowski measure of non-compactness* of  $C$  is the infimum  $\alpha(C)$  of those  $\epsilon > 0$  for which there is a covering of  $C$  by a finite number of sets of diameter less then  $\epsilon$ . Rolewicz in [20] has proved that  $X$  is uniformly convex iff for any  $\epsilon > 0$  there exists  $\delta > 0$  such that  $1 < \|x\| < 1 + \delta$  implies  $\text{diam}(D(x, B(X)) \setminus B(X)) < \epsilon$ . In connection with this he has introduced in [21] the following property.

A Banach space  $X$  has the *property  $(\beta)$*  ( $X \in (\beta)$  for short) if for any  $\epsilon > 0$  there exists  $\delta > 0$  such that

$$\alpha(D(x, B(X)) \setminus B(X)) < \epsilon$$

whenever  $1 < \|x\| < 1 + \delta$ .

We say that a sequence  $\{x_n\} \subset X$  is  $\epsilon$ -separated for some  $\epsilon > 0$  if

$$\text{sep}(x_n) = \inf \{\|x_n - x_m\| : n \neq m\} > \epsilon.$$

The following characterization of the property  $(\beta)$  is very useful (see [14]):

A Banach space  $X$  has the property  $(\beta)$  if and only if for every  $\epsilon > 0$  there exists  $\delta > 0$  such that for each element  $x \in B(X)$  and each sequence  $(x_n)$  in  $B(X)$  with  $\text{sep}(x_n) \geq \epsilon$  there is an index  $k$  for which

$$\left\| \frac{x + x_k}{2} \right\| \leq 1 - \delta.$$

A Banach space is said to be *nearly uniformly convex* ( $X \in (\mathbf{NUC})$ ) if for every  $\epsilon > 0$  there exists  $\delta \in (0, 1)$  such that for every sequence  $\{x_n\} \subseteq B(X)$  with  $\text{sep}(x_n) > \epsilon$ , we have  $\text{conv}(\{x_n\}) \cap (1 - \delta)B(X) \neq \emptyset$ .

The following implications are true in any Banach space

$$(\mathbf{UC}) \Rightarrow (\beta) \Rightarrow (\mathbf{NUC}) \Rightarrow (\mathbf{D}) \Rightarrow (\mathbf{Rfx}),$$

where  $(\mathbf{Rfx})$  denotes the reflexivity (see [9], [17] and [21]). Any of them cannot be reversed in general. However the uniform convexity and the property  $(\beta)$  are equivalent in Orlicz-Lorentz function spaces and the property  $(\beta)$  and reflexivity are equivalent in Orlicz sequence spaces (see [5] and [12]).

The Banach space  $X$  is said to have *uniformly Kadec-Klee property* ( $X \in (\mathbf{UKK})$  for short) if for every  $\epsilon > 0$  there exists  $\delta \in (0, 1)$  such that

$$(\mathbf{UKK}) : \left. \begin{array}{l} (x_n) \subset B(X) \\ x_n \xrightarrow{w} x \\ \text{sep}(x_n) \geq \epsilon \end{array} \right\} \implies \|x\|_X < 1 - \delta.$$

It is known that  $X \in (\mathbf{NUC})$  iff  $X \in (\mathbf{UKK})$  and  $X$  is reflexive ([9]).

In this paper a characterization of the property  $(\beta)$  of an arbitrary Banach space is given. This result enables us to consider the property  $(\beta)$  in Orlicz-Bochner sequence spaces  $l_{\Phi}(X)$ . One of the fundamental problems in these spaces is the question of whether or not a geometrical property lifts from  $X$  to  $l_{\Phi}(X)$ . Although the answer to such a question is often expected, the proof of such a response is usually nontrivial. Considerations of that type for various kinds of convexities for different spaces of Bochner type were done by many authors (see for instance [1], [2], [3], [6], [8], [13], [18], [19]). We will prove that the Orlicz-Bochner sequence space  $l_{\Phi}(X)$  has the property  $(\beta)$  if and only if both spaces  $l_{\Phi}$  and  $X$  have it also.

Denote by  $\mathbb{N}$  and  $\mathbb{R}$  the sets of natural and real numbers, respectively.

A map  $\Phi : \mathbb{R} \rightarrow [0, \infty)$  is said to be an *Orlicz function* if  $\Phi$  is vanishing at 0, even, convex and not identically equal to zero. Let  $l^0$  stand for the space of all real sequences. By the *Orlicz sequence space* we mean

$$l_\Phi = \left\{ x \in l^0 : I_\Phi(cx) = \sum_{i=1}^{\infty} \Phi(cx(i)) < \infty \text{ for some } c > 0 \right\}.$$

We endow  $l_\Phi$  with the so called *Luxemburg norm* defined by

$$\|x\|_\Phi = \inf \left\{ \epsilon > 0 : I_\Phi\left(\frac{x}{\epsilon}\right) \leq 1 \right\}.$$

For every Orlicz function  $\Phi$  we define *the complementary function*  $\Psi : \mathbb{R} \rightarrow [0, \infty)$  by the formula

$$\Psi(v) = \sup_{u>0} \{u|v| - \Phi(u)\}$$

for every  $v \in \mathbb{R}$ . The complementary function  $\Psi$  is also an Orlicz function.

We say that the Orlicz function  $\Phi$  *satisfies the  $\delta_2$ -condition* (we write  $\Phi \in \delta_2$ ) if there exist constants  $k_0 > 2$  and  $u_0 > 0$  such that

$$(1) \quad 0 < \Phi(u_0) < \infty \text{ and } \Phi(2u) \leq k_0\Phi(u)$$

for every  $|u| \leq u_0$ .

Now, let us define the type of spaces to be considered in this paper. For a real Banach space  $\langle X, \|\cdot\|_X \rangle$ , denote by  $\mathcal{M}(\mathbb{N}, X)$ , or just by  $\mathcal{M}(X)$ , the space of sequences  $x = (x_n)$  such that  $x_n \in X$  for all  $n \in \mathbb{N}$ . Define on  $\mathcal{M}(X)$  a modular  $\widetilde{I}_\Phi(x)$  by the formula

$$\widetilde{I}_\Phi(x) = \sum_{i=1}^{\infty} \Phi(\|x(i)\|_X).$$

Let

$$l_\Phi(X) = \{x \in \mathcal{M}(X) : x_0 = (\|x(i)\|_X)_{i=1}^{\infty} \in l_\Phi\}.$$

Then  $l_\varphi(X)$  equipped with the norm  $\|x\| = \|x_0\|_\Phi$  becomes a Banach space which is called *the Orlicz-Bochner sequence space*.

## 2. Auxiliary lemmas

**Lemma 1.** *Suppose that  $\Phi \in \delta_2$  with some constants  $u_0$  and  $k_0$  defined in (1). Then*

$$\lim_{k \rightarrow \infty} \{\Phi((1 + 1/k)u) / \Phi(u)\} = 1$$

*uniformly for all  $|u| \leq u_0$  (Lemma 1.1 in [7]).*

**Lemma 2.** *If  $x, y \in X \setminus \{0\}$ , then*

$$\|x + y\| \leq \frac{1}{2} \|\hat{x} + \hat{y}\| (\|x\| + \|y\|) + \left(1 - \frac{1}{2} \|\hat{x} + \hat{y}\|\right) \left|\|x\| - \|y\|\right|,$$

where  $\hat{x} = x/\|x\|$  (Lemma 1.1 in [8]).

**Lemma 3.** *If  $\Psi \in \delta_2$ , then for every  $w > 0$  with  $0 < \Phi(w) < \infty$  there exist numbers  $a = a(w) \in (0, 1)$  and  $\gamma = \gamma(a(w)) \in (0, 1)$  such that*

$$(2) \quad \Phi\left(\frac{u+v}{2}\right) \leq \frac{1}{2}(1-\gamma)(\Phi(u) + \Phi(v))$$

for all  $u \leq w$  and  $v$  satisfying  $\left|\frac{v}{u}\right| \leq a$ .

PROOF: We will apply some methods from Lemma 1.1 in [3]. Let  $w > 0$  satisfy  $0 < \Phi(w) < \infty$ . It is well known that

$$\lim_{v \rightarrow \infty} \frac{\Psi(v)}{v} = \sup \{u > 0 : \Phi(u) < \infty\}.$$

Hence there exists  $v_0 = v_0(w)$  such that  $0 < \Psi(v_0) < \infty$  and for every  $c \in (1, 2)$  we get

$$\Phi\left(\frac{c}{2}u\right) = \sup_{v>0} \left\{ \frac{c}{2}|u|v - \Psi(v) \right\} = \sup_{0 < v \leq v_0} \left\{ \frac{c}{2}|u|v - \Psi(v) \right\}$$

for every  $u \leq w$ . On the other hand, by  $\Psi \in \delta_2$ , we obtain that there exists a number  $k = k(v_0)$  such that  $\Psi(2v) \leq k\Psi(v)$  for every  $|v| \leq v_0$ . Then, applying Lemma 1, we conclude that there exists a number  $\xi \in (1, 2)$  such that  $\Psi(\xi^2 v) \leq 2\xi\Psi(v)$  for every  $|v| \leq v_0$ . Hence

$$\begin{aligned} \Phi\left(\frac{\xi}{2}u\right) &= \sup_{v>0} \left\{ \frac{\xi}{2}|u|v - \Psi(v) \right\} = \sup_{0 < v \leq v_0} \left\{ \frac{\xi}{2}|u|v - \Psi(v) \right\} \\ &\leq \sup_{0 < v \leq v_0} \left\{ \frac{\xi}{2}|u|v - \frac{1}{2\xi}\Psi(\xi^2 v) \right\} \leq \frac{1}{2\xi}\Phi(u) \end{aligned}$$

for every  $u \leq w$ . Then the proof can be easily finished (see [3]).  $\square$

**Lemma 4.** *Let  $\Phi \in \delta_2$ . The following assertions are true:*

- (a)  $\|x_n\| = 1$  iff  $\widetilde{I}_\Phi(x_n) = 1$ ;
- (b) for every sequence  $(x_n) \in l_\varphi(X)$  we have  $\|x_n\| \rightarrow 0$  iff  $\widetilde{I}_\Phi(x_n) \rightarrow 0$ ;
- (c) for every  $p \in (0, 1)$  there exists  $q \in (0, 1)$  such that the inequality  $\widetilde{I}_\Phi(x) \leq 1 - p$  implies  $\|x\| \leq 1 - q$ .

PROOF: (a) It was shown in [11].

(b) It is known that  $\|x_n\| \rightarrow 0$  iff  $\widetilde{I}_\Phi(\eta x_n) \rightarrow 0$  for any  $\eta > 0$ . Then, in view of  $\delta_2$ -condition, one can complete the proof.

(c) The statement in the case  $X = \mathbb{R}$  was proved in [10]. For an arbitrary Banach space the proof is similar.  $\square$

### 3. Results

**Theorem 1.** *A Banach space  $X$  has the property  $(\beta)$  if and only if for every  $\epsilon_0 > 0$  there exists  $\delta_0 > 0$  such that for each element  $x \in X \setminus \{0\}$  and each sequence  $(x_n)$  in  $X \setminus \{0\}$  with  $\text{sep} \left( \frac{x_n}{\|x_n\|_X} \right) \geq \epsilon_0$  there is an index  $k$  for which*

$$\left\| \frac{x + x_k}{2} \right\|_X \leq \frac{1}{2} (\|x\|_X + \|x_k\|_X) \left( 1 - \frac{2\delta_0 \min\{\|x\|_X, \|x_k\|_X\}}{\|x\|_X + \|x_k\|_X} \right).$$

**PROOF: Necessity.** Take  $\epsilon_0 > 0$  and  $x \in X \setminus \{0\}$ . Let the sequence  $(x_n)$  in  $X \setminus \{0\}$  be such that  $\text{sep} \left( \frac{x_n}{\|x_n\|_X} \right) \geq \epsilon_0$ . Define  $y = \frac{x}{\|x\|_X}$  and  $y_n = \frac{x_n}{\|x_n\|_X}$ . Then  $y, y_n \in B(X)$  and  $\text{sep}(y_n) \geq \epsilon_0$ . By the property  $(\beta)$  of  $X$  there exist a number  $\delta = \delta(\epsilon_0)$  an index  $k$  such that  $\left\| \frac{y + y_k}{2} \right\|_X \leq 1 - \delta$ . Let  $\delta_0 = \delta$ . If  $\|x\|_X \geq \|x_k\|_X$ , then

$$\begin{aligned} 1 - \delta_0 &\geq \frac{1}{2} \left\| \frac{x}{\|x\|_X} + \frac{x_k}{\|x_k\|_X} \right\|_X = \left\| \frac{x + x_k}{2\|x_k\|_X} - \frac{x}{2} \left( \frac{1}{\|x_k\|_X} - \frac{1}{\|x\|_X} \right) \right\|_X \\ &\geq \left\| \frac{x + x_k}{2\|x_k\|_X} \right\|_X - \left\| \frac{x}{2} \right\|_X \left| \frac{1}{\|x_k\|_X} - \frac{1}{\|x\|_X} \right|. \end{aligned}$$

Hence a simple computation yields

$$\left\| \frac{x + x_k}{2} \right\|_X \leq \frac{1}{2} (\|x\|_X + \|x_k\|_X) \left( 1 - \frac{2\delta_0 \min\{\|x\|_X, \|x_k\|_X\}}{\|x\|_X + \|x_k\|_X} \right).$$

If  $\|x\|_X < \|x_k\|_X$ , then the proof is analogous.

**Sufficiency.** Let  $\epsilon > 0$  and  $x \in B(X)$ . Take a sequence  $(x_n)$  in  $B(X)$  with  $\text{sep}(x_n) \geq \epsilon$ . Passing to subsequence, if necessary, we may assume that  $\|x_n\|_X \rightarrow b, b \in [\epsilon/2, 1]$  and  $\|x_n\|_X \geq \epsilon/4$  for every  $n \in \mathbb{N}$ . Then, applying Lemma 2, we conclude that there exist a number  $\epsilon_0 = \epsilon_0(\epsilon) > 0$  and a subsequence  $(x_{n_j})_{j=1}^\infty \subset (x_n)_{n=1}^\infty$  such that  $\text{sep} \left( \frac{x_{n_j}}{\|x_{n_j}\|_X} \right) \geq \epsilon_0$ . Consequently

$$\left\| \frac{x + x_k}{2} \right\|_X \leq \frac{1}{2} (\|x\|_X + \|x_k\|_X) \left( 1 - \frac{2\delta_0 \min\{\|x\|_X, \|x_k\|_X\}}{\|x\|_X + \|x_k\|_X} \right)$$

for some  $k \in (n_j)_{j=1}^\infty$ . If  $\|x\|_X < 1/2$ , then  $\left\| \frac{x + x_k}{2} \right\|_X \leq \frac{3}{4} = 1 - \frac{1}{4}$ . Otherwise, denoting  $a = \min\{1/2, \epsilon/4\}$ , we get

$$\frac{\min\{\|x\|_X, \|x_k\|_X\}}{\|x\|_X + \|x_k\|_X} = \left( 1 + \frac{\max\{\|x\|_X, \|x_k\|_X\}}{\min\{\|x\|_X, \|x_k\|_X\}} \right)^{-1} \geq \frac{1}{1 + \frac{1}{a}} = \frac{a}{1 + a}.$$

Hence  $\left\| \frac{x + x_k}{2} \right\|_X \leq 1 - \frac{2\delta_0 a}{1 + a}$ . Taking  $\delta(\epsilon) = \min\left\{ \frac{2\delta_0 a}{1 + a}, \frac{1}{4} \right\}$  we can finish the proof.  $\square$

**Theorem 2.** *The following statements are equivalent:*

- (a)  $l_\Phi(\mu, X)$  has the property  $(\beta)$ ;
- (b) both  $X$  and  $l_\Phi$  have the property  $(\beta)$ ;
- (c)  $X$  has the property  $(\beta)$  and  $l_\Phi$  is reflexive;
- (d)  $X$  has the property  $(\beta)$ ,  $\Phi \in \delta_2$  and  $\Psi \in \delta_2$ .

PROOF: (a)  $\Rightarrow$  (b). Since the spaces  $l_\Phi$  and  $X$  are embedded isometrically into  $l_\Phi(X)$  and the property  $(\beta)$  is inherited by subspaces,  $l_\Phi$  and  $X$  have the property  $(\beta)$ .

(b)  $\Rightarrow$  (c). The property  $(\beta)$  implies reflexivity.

(c)  $\Rightarrow$  (d). By the reflexivity of  $l_\Phi$  we conclude that  $\Phi \in \delta_2$  and  $\Psi \in \delta_2$ .

(d)  $\Rightarrow$  (a). Assume that  $X$  has the property  $(\beta)$ ,  $\Phi \in \delta_2$  and  $\Psi \in \delta_2$ . Let  $\epsilon > 0$  and  $x \in S(l_\Phi(X))$ . Take a sequence  $(x_n)$  in  $S(l_\Phi(X))$  with  $\text{sep}(x_n) \geq \epsilon$ . By Lemma 4(b) we get that there exists a number  $\sigma = \sigma(\epsilon) \in (0, 1)$  such that

$$(3) \quad \inf_{n \neq m} \widetilde{I}_\Phi(x_n - x_m) \geq \sigma.$$

Denote  $b_\Phi = \sup\{u > 0 : \Phi(u) < \infty\}$ . Let  $w_0 = b_\Phi$  if  $\Phi(b_\Phi) < 1$ , otherwise  $w_0 = \Phi^{-1}(1)$ . In view of  $\delta_2$ -condition there exists a number  $k > 0$  such that

$$(4) \quad \Phi(2u) \leq k\Phi(u)$$

for every  $|u| \leq w_0$ . Take numbers  $a$  and  $\gamma$  from Lemma 3 for the number  $w = w_0$ . Let  $l = 1/a$ . Then there exists a number  $k_l$  such that  $\Phi(lu) \leq k_l\Phi(u)$  for every  $|u| \leq w_0$ . Consequently

$$(5) \quad \Phi(au) \geq \beta\Phi(u)$$

for every  $|u| \leq w_0/a$ , where  $\beta = 1/k_l$ . Take a number  $c > 0$  satisfying

$$(6) \quad c\epsilon < 3\beta\sigma/8k.$$

For every sequence  $(y_n)_{n=1}^\infty \subset (x_n)_{n=1}^\infty$  define the sets:

$$A_{(y_n)} = \left\{ i \in \mathbb{N} : \frac{\min \{\|x(i)\|_X, \|y_n(i)\|_X\}}{\max \{\|x(i)\|_X, \|y_n(i)\|_X\}} \geq a \text{ for every } n \in \mathbb{N} \right\},$$

$$B_{(y_n)} = \mathbb{N} \setminus A = \left\{ i \in \mathbb{N} : \frac{\min \{\|x(i)\|_X, \|y_n(i)\|_X\}}{\max \{\|x(i)\|_X, \|y_n(i)\|_X\}} < a \text{ for some } n \in \mathbb{N} \right\}.$$

Note that if  $(x_{n_k})_{k=1}^\infty \subset (x_n)_{n=1}^\infty$ , then  $A_{(x_{n_k})} \supset A_{(x_n)}$  and  $B_{(x_{n_k})} \subset B_{(x_n)}$ . Moreover for every sequence  $(y_n)_{n=1}^\infty \subset (x_n)_{n=1}^\infty$  let

$$M_{(y_n)}(i) = \left\{ n \in \mathbb{N} : \frac{\min \{\|x(i)\|_X, \|y_n(i)\|_X\}}{\max \{\|x(i)\|_X, \|y_n(i)\|_X\}} < a \right\}$$

for every  $i \in \mathbb{N}$  and

$$I_{1,(y_n)} = \left\{ i \in \mathbb{N} : \text{card } M_{(y_n)}(i) < \infty \right\} \text{ and } I_{2,(y_n)} = \mathbb{N} \setminus I_{1,(y_n)}.$$

We divide the proof into two parts.

I. Assume that

$$\widetilde{I}_\Phi \left( x \chi_{B(x_n)} \right) = \sum_{i \in B(x_n)} \Phi (\|x(i)\|_X) \geq c\epsilon.$$

We will denote  $A_{(x_n)} = A$ ,  $B_{(x_n)} = B$ ,  $M_{(x_n)}(i) = M(i)$  for every  $i \in \mathbb{N}$ ,  $I_{1,(x_n)} = I_1$ , and  $I_{2,(x_n)} = I_2$  for short.

1. Suppose that

$$(7) \quad \widetilde{I}_\Phi (x \chi_{I_2}) \geq c\epsilon.$$

We consider two cases:

a) Assume that there exists a subset  $I_{21} \subset I_2$  such that  $\widetilde{I}_\Phi (x \chi_{I_{21}}) \geq c\epsilon/2$  and  $\bigcap_{i \in I_{21}} M(i) \neq \emptyset$ . Consequently there exists  $n_0 \in \mathbb{N}$  such that  $n_0 \in \bigcap_{i \in I_{21}} M(i)$ . Then, by Lemma 3, we get

$$\sum_{i \in I_{21}} \Phi \left( \left\| \frac{x(i) + x_{n_0}(i)}{2} \right\|_X \right) \leq \sum_{i \in I_{21}} \frac{1}{2} (1 - \gamma) (\Phi (\|x(i)\|_X) + \Phi (\|x_{n_0}(i)\|_X)).$$

Denote  $p_1 = \frac{\gamma c\epsilon}{4} \in (0, 1)$ . Thus

$$\widetilde{I}_\Phi \left( \frac{x + x_{n_0}}{2} \right) \leq 1 - \frac{\gamma}{2} \widetilde{I}_\Phi (x \chi_{I_{21}}) \leq 1 - p_1.$$

Finally, by Lemma 4(c), we get  $\left\| \frac{x + x_{n_0}}{2} \right\| \leq 1 - q_1$ , where  $q_1 \in (0, 1)$  depends only on  $p_1$ .

b) Assume that for every subset  $I \subset I_2$  we have

$$(8) \quad \widetilde{I}_\Phi (x \chi_I) < c\epsilon/2 \text{ or } \bigcap_{i \in I} M(i) = \emptyset.$$

Define

$$J_1 = \left\{ i \in I_2 : \text{card } M'(i) < \infty \right\} \text{ and } J_2 = I_2 \setminus J_1,$$

where

$$M'(i) = M'_{(x_n)}(i) = \left\{ n \in \mathbb{N} : \frac{\min \{ \|x(i)\|_X, \|x_n(i)\|_X \}}{\max \{ \|x(i)\|_X, \|x_n(i)\|_X \}} \geq a \right\}$$



for every  $i \in \mathbb{N}$ . If  $\widetilde{I}_\Phi(x\chi_{J_1}) \geq c\epsilon/2$ , then there exists a subset  $J_{11} \subset J_1$  satisfying  $\text{card } J_{11} < \infty$  and  $\widetilde{I}_\Phi(x\chi_{J_{11}}) \geq c\epsilon/4$ . This case is analogous to 1.a). Hence, in view of (7), we conclude that  $\widetilde{I}_\Phi(x\chi_{J_2}) \geq c\epsilon/2$ . Then, by (8), we get  $\bigcap_{i \in J_2} M(i) = \emptyset$  and consequently  $\bigcup_{i \in J_2} M'(i) = \mathbb{N}$ . For every  $i \in J_2$  we have  $\text{card } M(i) = \infty$  and  $\text{card } M'(i) = \infty$ . Take  $i_1 \in J_2$ . Let  $(x_{n_k})_{k=1}^\infty$  be a subsequence of  $(x_n)_{n=1}^\infty$  such that  $n_k \in M'(i_1)$  for every  $k \in \mathbb{N}$ . We obtain  $i_1 \in A_{(x_{n_k})}$ . Hence  $A_{(x_{n_k})} \supset A_{(x_n)}$ ,  $B_{(x_{n_k})} \subset B_{(x_n)}$  and  $M_{(x_{n_k})}(i) \subset M_{(x_n)}(i)$  for every  $i \in \mathbb{N}$ . Furthermore  $I_{2,(x_{n_k})} \subset I_{2,(x_n)}$ . Thus after a finite number of steps we get a subsequence which satisfies condition II.

2. Suppose that

$$\widetilde{I}_\Phi(x\chi_{I_2}) < c\epsilon.$$

Hence  $\widetilde{I}_\Phi(x\chi_{I_1}) > 1 - c\epsilon$ . We may assume that  $\text{card } I_1 < \infty$  and  $\widetilde{I}_\Phi(x\chi_{I_1}) \geq 1 - c\epsilon$ . Take  $i_1 \in I_1$ . We have  $\text{card } M(i_1) < \infty$ , so there exists a subsequence  $(x_{n_k})_{k=1}^\infty \subset (x_n)_{n=1}^\infty$  such that

$$\frac{\min \{ \|x(i_1)\|_X, \|x_{n_k}(i_1)\|_X \}}{\max \{ \|x(i_1)\|_X, \|x_{n_k}(i_1)\|_X \}} \geq a$$

for every  $k \in \mathbb{N}$ . For  $i_2 \in I_1$  we can find a subsequence  $(x_{n_{k_j}})_{j=1}^\infty \subset (x_{n_k})_{k=1}^\infty$  such that

$$\frac{\min \{ \|x(i_2)\|_X, \|x_{n_{k_j}}(i_2)\|_X \}}{\max \{ \|x(i_2)\|_X, \|x_{n_{k_j}}(i_2)\|_X \}} \geq a$$

for every  $j \in \mathbb{N}$ . In such a way we construct a sequence  $(z_n)_{n=1}^\infty \subset (x_n)_{n=1}^\infty$  satisfying

$$\frac{\min \{ \|x(i)\|_X, \|z_n(i)\|_X \}}{\max \{ \|x(i)\|_X, \|z_n(i)\|_X \}} \geq a$$

for every  $n \in \mathbb{N}$  and  $i \in I_1$ . But  $\widetilde{I}_\Phi(x\chi_{I_1}) \geq 1 - c\epsilon$  and  $I_1 \subset A_{(z_n)}$ , so this situation is considered in case II.

**II.** Suppose that

$$(9) \quad \widetilde{I}_\Phi(x\chi_{A_{(x_{n_k})}}) = \sum_{i \in A_{(x_{n_k})}} \Phi(\|x(i)\|_X) > 1 - c\epsilon$$

for some subsequence  $(x_{n_k})_{k=1}^\infty \subset (x_n)_{n=1}^\infty$ . We may assume that  $\text{card } A_{(x_{n_k})} < \infty$  and still  $\widetilde{I}_\Phi(x\chi_{A_{(x_{n_k})}}) \geq 1 - c\epsilon$ . Denote for simplicity  $(x_{n_k})$  by  $(x_n)$ . We divide this case into two parts.

a) Suppose that there exists a subsequence  $(x_{n_k})_{k=1}^\infty \subset (x_n)_{n=1}^\infty$  such that

$$(10) \quad \widetilde{I}_\Phi \left( 2x_{n_k} \chi_{B_{(x_{n_k})}} \right) \geq \sigma/2$$

for every  $k \in \mathbb{N}$ . Denote for short  $B_{(x_n)} = B$ . Define  $B_k = \{i \in B : n_k \in M(i)\}$ . Suppose that for every  $k \in \mathbb{N}$  we have  $B_k = \emptyset$ . Then

$$\frac{\min \{ \|x(i)\|_X, \|x_{n_k}(i)\|_X \}}{\max \{ \|x(i)\|_X, \|x_{n_k}(i)\|_X \}} \geq a$$

for every  $i \in B$  and  $k \in \mathbb{N}$ . Hence  $A_{(x_{n_k})} = \mathbb{N}$  and this situation is considered in case II.b). Thus we may assume that there exists  $k_0 \in \mathbb{N}$  such that  $B_{k_0} \neq \emptyset$ . We will prove that

$$(11) \quad \widetilde{I}_\Phi \left( 2x_{n_{k_0}} \chi_{B_{k_0}} \right) \geq \sigma/8.$$

If  $B \setminus B_{k_0} = \emptyset$ , then  $B_{k_0} = B$  and (11) holds trivially. Let  $B \setminus B_{k_0} \neq \emptyset$ . Suppose conversely that  $\widetilde{I}_\Phi \left( 2x_{n_{k_0}} \chi_{B_{k_0}} \right) < \sigma/8$ . Then, in view of (4) and (10), we get  $\widetilde{I}_\Phi \left( x_{n_{k_0}} \chi_{B \setminus B_{k_0}} \right) > 3\sigma/8k$ . Moreover

$$B \setminus B_{k_0} = \left\{ i \in B : \frac{\min \{ \|x(i)\|_X, \|x_{n_{k_0}}(i)\|_X \}}{\max \{ \|x(i)\|_X, \|x_{n_{k_0}}(i)\|_X \}} \geq a \right\}.$$

Consequently, by (5) and (9), we obtain

$$\begin{aligned} c\epsilon &\geq \widetilde{I}_\Phi(x\chi_B) \geq \widetilde{I}_\Phi(x\chi_{B \setminus B_{k_0}}) \geq \widetilde{I}_\Phi(a x_{n_{k_0}} \chi_{B \setminus B_{k_0}}) \\ &\geq \beta \widetilde{I}_\Phi(x_{n_{k_0}} \chi_{B \setminus B_{k_0}}) \geq \frac{3\beta\sigma}{8k}, \end{aligned}$$

but this is a contradiction with (6), so (11) is proved. On the other hand, by Lemma 3, we get

$$\begin{aligned} &\sum_{i \in B_{k_0}} \Phi \left( \left\| \frac{x(i) + x_{n_{k_0}}(i)}{2} \right\|_X \right) \\ &\leq \sum_{i \in B_{k_0}} \frac{1}{2} (1 - \gamma) \left( \Phi(\|x(i)\|_X) + \Phi(\|x_{n_{k_0}}(i)\|_X) \right). \end{aligned}$$

Hence

$$\widetilde{I}_\Phi \left( \frac{x + x_{n_{k_0}}}{2} \right) \leq 1 - \frac{\gamma}{2} \widetilde{I}_\Phi(x_{n_{k_0}} \chi_{B_{k_0}}) \leq 1 - p_2,$$

where  $p_2 = \frac{\gamma\sigma}{16k}$ . Finally, by Lemma 4(c), we conclude  $\left\| \frac{x+x_{n_k 0}}{2} \right\| \leq 1 - q_2$ , where  $q_2 \in (0, 1)$  depends only on  $p_2$ .

b) Assume that there exists a subsequence  $(x_{n_k})_{k=1}^\infty \subset (x_n)_{n=1}^\infty$  such that

$$(12) \quad \widetilde{I}_\Phi \left( 2x_{n_k} \chi_{B(x_{n_k})} \right) < \sigma/2$$

for every  $k \in \mathbb{N}$ . Denote still this subsequence  $(x_{n_k})$  by  $(x_n)$ ,  $A_{(x_{n_k})} = A$  and  $B_{(x_{n_k})} = B$ . We will show that

$$(13) \quad \inf_{n \neq m} \widetilde{I}_\Phi \left( (x_n - x_m) \chi_A \right) \geq \sigma/2.$$

Indeed, if not, then, by (3) and (12), for some  $n \neq m$  we would get

$$\begin{aligned} \sigma &\leq \widetilde{I}_\Phi (x_n - x_m) = \widetilde{I}_\Phi \left( (x_n - x_m) \chi_A \right) + \widetilde{I}_\Phi \left( (x_n - x_m) \chi_B \right) \\ &< \frac{\sigma}{2} + \frac{1}{2} \widetilde{I}_\Phi (2x_n \chi_B) + \frac{1}{2} \widetilde{I}_\Phi (2x_m \chi_B) < \sigma, \end{aligned}$$

a contradiction, so (13) is true. Take  $\lambda \in \mathbb{R}$  such that

$$(14) \quad 0 < \lambda < \sigma/8.$$

For every  $n \neq m$  there exists  $i_0 \in A$  satisfying  $\|x_n(i_0) - x_m(i_0)\|_X \geq \lambda \|x(i_0)\|_X$ . Indeed, if not, then  $\frac{\sigma}{2} \leq \widetilde{I}_\Phi \left( (x_n - x_m) \chi_A \right) < \lambda$  for some  $n \neq m$ . But this is a contradiction with (14). Moreover, we will prove that the following condition holds:

(+) there exist a subset  $A_0 \subset A$  and a subsequence  $(z_n) \subset (x_n)$  such that

$$\|z_n(i) - z_m(i)\|_X \geq \lambda \|x(i)\|_X \quad \text{for all } n \neq m, i \in A_0 \text{ and}$$

$$\|z_n(i) - z_m(i)\|_X < \lambda \|x(i)\|_X \quad \text{for every } n \neq m \text{ and } i \in A \setminus A_0.$$

Denote by  $F_A$  the family of all nonempty subsets of the set  $A$ . We have  $\text{card } A < \infty$ . Hence  $\text{card } F_A < \infty$ .

1. Consider the element  $x_1$  and the sequence  $(x_n)_{n=2}^\infty$ . Then there exist a subsequence  $\left(x_n^{(1)}\right)_{n=1}^\infty \subset (x_n)_{n=2}^\infty$  and a subset  $A_1 \in F_A$ , such that

$$\left\| x_1(i) - x_n^{(1)}(i) \right\|_X \geq \lambda \|x(i)\|_X \quad \text{for every } n \in \mathbb{N}, i \in A_1 \text{ and}$$

$$\left\| x_1(i) - x_n^{(1)}(i) \right\|_X < \lambda \|x(i)\|_X \quad \text{for every } i \in A \setminus A_1 \text{ and } n \in \mathbb{N}.$$

Denote  $y_1^{(1)} = x_1$  and  $y_{n+1}^{(1)} = x_n^{(1)}$  for every  $n \in \mathbb{N}$ .

2. Consider the element  $x_1^{(1)}$  and the sequence  $(x_n^{(1)})_{n=2}^\infty$ . Then there exist a subsequence  $(x_n^{(2)})_{n=1}^\infty \subset (x_n^{(1)})_{n=2}^\infty$  and a subset  $A_2 \in F_A$  such that

$$\|x_1^{(1)}(i) - x_n^{(2)}(i)\|_X \geq \lambda \|x(i)\|_X \quad \text{for every } n \in \mathbb{N}, i \in A_2 \text{ and}$$

$$\|x_1^{(1)}(i) - x_n^{(2)}(i)\|_X < \lambda \|x(i)\|_X \quad \text{for every } i \in A \setminus A_2 \text{ and } n \in \mathbb{N}.$$

Denote  $y_1^{(2)} = x_1^{(1)}$  and  $y_{n+1}^{(2)} = x_n^{(2)}$  for every  $n \in \mathbb{N}$ . Taking the next steps we conclude that there exists a set  $A_0 \in F_A$ , a sequence  $(j_k)_{k=1}^\infty$  of natural numbers and a sequence of subsequences  $(y_n^{(j_k)})_{n=1}^\infty$ ,  $k = 1, 2, \dots$  such that

$$(y_n^{(j_1)})_{n=1}^\infty \supset (y_n^{(j_2)})_{n=1}^\infty \supset \dots$$

and for every  $k \in \mathbb{N}$  we get

$$\|y_1^{(j_k)}(i) - y_n^{(j_k)}(i)\|_X \geq \lambda \|x(i)\|_X \quad \text{for every } n \in \mathbb{N}, n \geq 2, i \in A_0 \text{ and}$$

$$\|y_1^{(j_k)}(i) - y_n^{(j_k)}(i)\|_X < \lambda \|x(i)\|_X \quad \text{for every } n \in \mathbb{N}, n \geq 2, i \in A \setminus A_0.$$

Define  $z_n = y_1^{(j_n)}$  for every  $n \in \mathbb{N}$ . In such a way we have constructed the sequence  $(z_n)_{n=1}^\infty$  satisfying the condition (+). Denote this subsequence still by  $(x_n)$ . Furthermore, we will prove that

$$(15) \quad \widetilde{I}_\Phi(2x_n \chi_{A_0}) \geq \sigma/4$$

for every  $n \in \mathbb{N}$  except at most two elements. Suppose conversely that  $\widetilde{I}_\Phi(2x_n \chi_{A_0}) < \sigma/4$  for  $n \in \{n_1, n_2\}$ . By condition (+) we obtain  $\|x_{n_1}(i) - x_{n_2}(i)\|_X < \lambda \|x(i)\|_X$  for every  $i \in A \setminus A_0$ . Hence, by (13) and (14), we get

$$\begin{aligned} \frac{\sigma}{2} &\leq \widetilde{I}_\Phi((x_{n_1} - x_{n_2}) \chi_A) = \widetilde{I}_\Phi((x_{n_1} - x_{n_2}) \chi_{A_0}) + \widetilde{I}_\Phi((x_{n_1} - x_{n_2}) \chi_{A \setminus A_0}) \\ &< \frac{1}{2} \widetilde{I}_\Phi(2x_{n_1} \chi_{A_0}) + \frac{1}{2} \widetilde{I}_\Phi(2x_{n_2} \chi_{A_0}) + \lambda < \frac{3\sigma}{8}, \end{aligned}$$

which is a contradiction.

Note that  $\|x(i)\|_X > 0$  and  $\|x_n(i)\|_X > 0$  for every  $i \in A$  and  $n \in \mathbb{N}$ . For every  $i \in A_0$  define the sequence

$$(y_n(i)) = \left( \frac{x_n(i)}{\|x(i)\|_X} \right)_{n=1}^\infty \subset X.$$

By condition (+) we conclude that for every  $i \in A_0$  we have  $\text{sep } \{y_n(i)\}_X \geq \lambda$ . Moreover  $\|y_n(i)\|_X \in [a, 1/a]$  for every  $n \in \mathbb{N}$  and  $i \in A$ . Let  $i_1 \in A_0$ . Passing to a subsequence if necessary, we may assume that  $\lim_{n \rightarrow \infty} \|y_n(i_1)\|_X = y_1 \in [a, 1/a]$ . Furthermore, applying Lemma 2, we conclude that there exist a number  $\lambda_1 = \lambda_1(\lambda, y_1)$  and a subsequence  $(y_{n_k})_{k=1}^\infty$  of  $(y_n)_{n=1}^\infty$  such that

$$\text{sep } \{y_{n_k}(i_1) / \|y_{n_k}(i_1)\|_X\}_X \geq \lambda_1.$$

Moreover, the function  $\lambda_1(\lambda, \cdot)$  is nonincreasing. Let  $\lambda_0 = \lambda_1(\lambda, 1/a)$ . Then

$$\text{sep } \{y_{n_k}(i_1) / \|y_{n_k}(i_1)\|_X\}_X \geq \lambda_0.$$

Take  $i_2 \in A_0$  and consider a sequence  $(y_{n_k}(i_2))_{k=1}^\infty$ . Similarly we deduce that there exists a subsequence  $(y_{n_{k_j}})_{j=1}^\infty \subset (y_{n_k})_{k=1}^\infty$  such that

$$\text{sep } \left\{ y_{n_{k_j}}(i_2) / \left\| y_{n_{k_j}}(i_2) \right\|_X \right\}_X \geq \lambda_0.$$

Because  $\text{card } A < \infty$ , so in such a way we can find a sequence  $(v_n)_{n=1}^\infty \subset (y_n)_{n=1}^\infty$  satisfying

$$\text{sep } \{v_n(i) / \|v_n(i)\|_X\}_X \geq \lambda_0$$

for every  $i \in A_0$ . Denote still this subsequence by  $(y_n)$ . But

$$\text{sep } \{y_n(i) / \|y_n(i)\|_X\}_X = \text{sep } \{x_n(i) / \|x_n(i)\|_X\}_X.$$

Basing on Theorem 1 take a number  $\delta_0 = \delta_0(\lambda_0)$ . For every  $i \in A_0$  we consider an element  $x(i) \in X \setminus \{0\}$  and a sequence  $(x_n(i))$  in  $X \setminus \{0\}$  with  $\text{sep } \left( \frac{x_n(i)}{\|x_n(i)\|_X} \right) \geq \lambda_0$ . Hence there exists a number  $n_0 = n_0(i) \in \mathbb{N}$  such that

$$(16) \quad \begin{aligned} & \left\| \frac{x(i) + x_{n_0}(i)}{2} \right\|_X \\ & \leq \frac{\|x(i)\|_X + \|x_{n_0}(i)\|_X}{2} \left( 1 - \frac{2\delta_0 \min \{\|x(i)\|_X, \|x_{n_0}(i)\|_X\}}{\|x(i)\|_X + \|x_{n_0}(i)\|_X} \right). \end{aligned}$$

For every  $i \in A_0$  and every sequence  $(u_n(i))_{n=1}^\infty \subset (x_n(i))_{n=1}^\infty \subset X$ , define

$$N(i, (u_n(i))) = \{n = n(i) \in \mathbb{N} : x(i), u_n(i) \text{ satisfies (16)}\}.$$

Let  $i_1 \in A_0$ . The property  $(\beta)$  of  $X$  implies that  $\text{card } N(i_1, (x_n(i_1))) = \infty$ . Thus we can find in  $X$  a subsequence  $(x_{n_k}(i_1))_{k=1}^\infty \subset (x_n(i_1))_{n=1}^\infty$  such that  $x(i_1), x_{n_k}(i_1)$  satisfies the inequality (16) for every  $k \in \mathbb{N}$ . Consider the sequence  $(x_{n_k}(i_2))_{k=1}^\infty$ . Similarly  $\text{card } N(i_2, (x_{n_k}(i_2))) = \infty$ . Consequently there exists a subsequence  $(x_{n_{k_j}}(i_2))_{j=1}^\infty \subset (x_{n_k}(i_2))_{k=1}^\infty$  such that  $x(i_2), x_{n_{k_j}}(i_2)$  satisfies the

inequality (16) for every  $j \in \mathbb{N}$ . After a finite number of steps we may construct in  $l_{\Phi}(X)$  a subsequence  $(x_m)_{m=1}^{\infty} \subset (x_n)_{n=1}^{\infty}$  such that for every  $i \in A_0$ ,  $x(i), x_m(i)$  satisfies the inequality (16) for every  $m \in \mathbb{N}$ . Because of the fact that

$$\frac{\min \{ \|x(i)\|_X, \|x_m(i)\|_X \}}{\max \{ \|x(i)\|_X, \|x_m(i)\|_X \}} \geq a \text{ for every } m \in \mathbb{N} \text{ and } i \in A$$

we obtain

$$\left\| \frac{x(i) + x_m(i)}{2} \right\|_X \leq \frac{1}{2} (\|x(i)\|_X + \|x_m(i)\|_X) (1 - \alpha),$$

for every  $m \in \mathbb{N}$  and  $i \in A_0$ , where  $\alpha = \frac{2\delta_0 a}{1+a}$ . Then

$$\sum_{i \in A_0} \Phi \left( \left\| \frac{x(i) + x_m(i)}{2} \right\|_X \right) \leq \sum_{i \in A_0} \frac{1}{2} (1 - \alpha) (\Phi(\|x(i)\|_X) + \Phi(\|x_m(i)\|_X))$$

for every  $m \in \mathbb{N}$ . Applying (15), it is easy to finish the proof in the same way as in the case II.a).  $\square$

**Remark.** It is worth to mention that the property  $(\beta)$  does not lift from  $X$  into  $L_{\Phi}(X)$  in the case when  $L_{\Phi}$  is a function Orlicz space. It is enough to consider the Lebesgue-Bochner space  $L_p(\mu, X)$  when  $1 < p < \infty$  and  $\mu$  is the Lebesgue measure on  $[0, 1]$ . Then if  $X$  is not uniformly convex, then  $L_p(\mu, X)$  has not even the uniformly Kadec Klee property (Theorem 3.4.9 in [16]). Moreover, if  $L_{\Phi}(X) \in (\beta)$ , then obviously  $L_{\Phi} \in (\beta)$  and  $X \in (\beta)$ . But  $L_{\Phi} \in (\beta)$  iff  $L_{\Phi} \in (\mathbf{UC})$  (see [5]). If we additionally assume that  $X \in (\mathbf{UC})$ , then  $L_{\Phi}(X) \in (\mathbf{UC})$  (Theorem 3.4.3 in [16]).

As an immediate consequence of Theorem 2, we get the following characterization of the property  $(\beta)$  in Orlicz sequence spaces with the Luxemburg norm proved directly in [5].

**Corollary 1.** *Let  $\Phi$  be an Orlicz function. The following statements are equivalent:*

- (a)  $l_{\Phi}$  has the property  $(\beta)$ ;
- (b)  $l_{\Phi}$  is  $(\mathbf{NUC})$ ;
- (c)  $l_{\Phi}$  has the property  $(\mathbf{D})$ ;
- (d)  $\Phi$  and  $\Psi$  satisfy the  $\delta_2$ -condition, i.e.  $l_{\Phi}$  is reflexive.

**PROOF:** It is enough to apply Theorem 2 with  $X = \mathbb{R}$  which is uniformly convex, so it has also the property  $(\beta)$ .  $\square$

**Corollary 2.** *The Lebesgue-Bochner sequence space  $l^p(X)$  ( $1 < p < \infty$ ) has the property  $(\beta)$  iff  $X$  has the property  $(\beta)$ .*

**PROOF:** The sequence space  $l_p$  is an Orlicz sequence space generated by the Orlicz function  $\Phi(u) = |u|^p$  satisfying all the assumptions of Theorem 2.  $\square$

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